

## London HE institutions and the EU

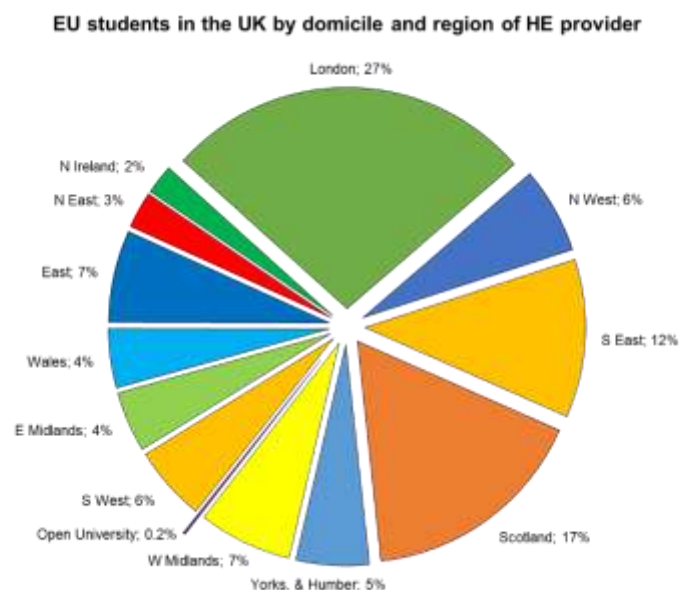
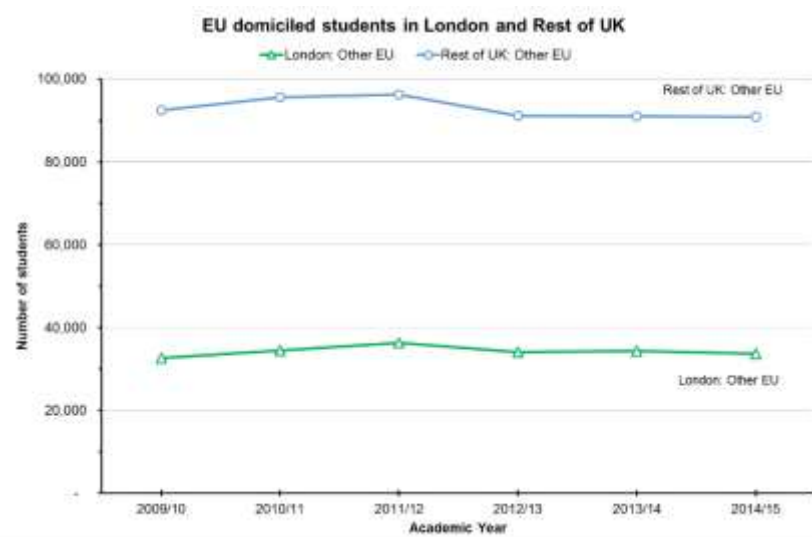
### Other EU student population in London for 2014/15

#### Overall numbers

In 2014/15 there were 33,670 students of EU domicile studying at HE institutions in London.

They represented 27% of the total EU students in the UK (124,580) which is higher than London's market share at 16% of 2.3 million students at HE institutions in the UK.

Fifty-three percent of EU students were studying at First degree, 3% at Other UG and 44% at postgraduate level.



[‘Market share’ of EU students in the UK](#) (adapted from LH Student numbers Factsheet, 2014/15)

### ***Economic impact of EU students in London***

EU students generated £788.9m for the regional economy and 7,580 jobs.

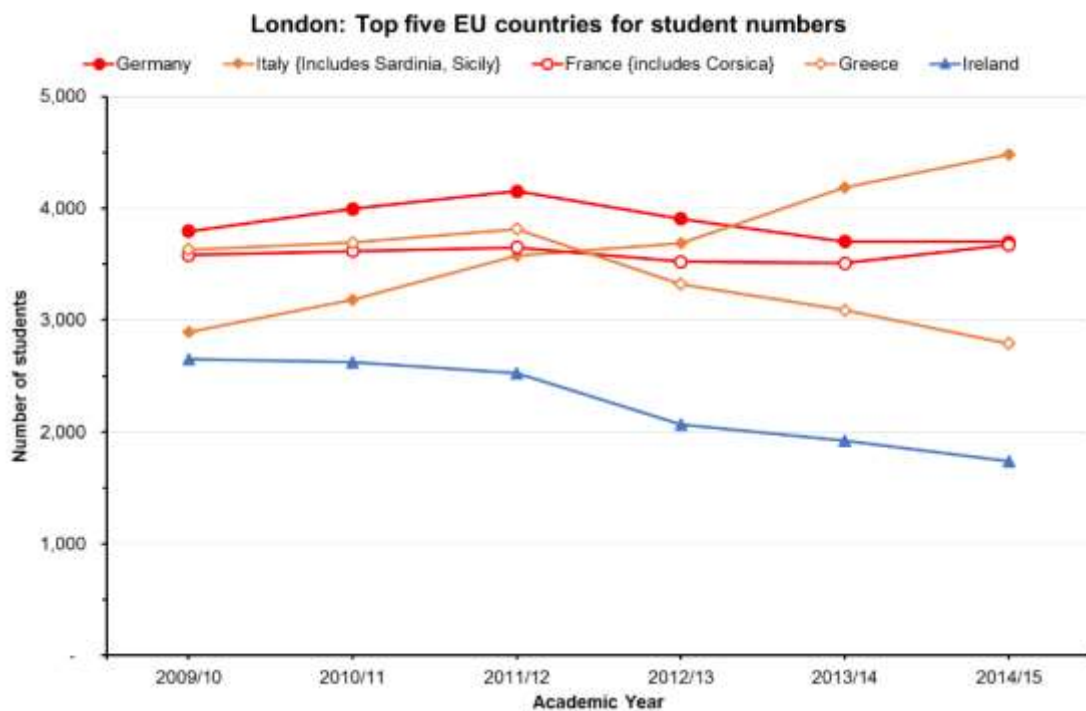
Source: <http://www.universitiesuk.ac.uk/news/Pages/eu-students-vital-to-regional-economies.aspx>

### ***Part time/Full time percentages of EU students in London***

Of the 17,980 student studying for a first degree, 3.5% were part time; 20% of the 14,780 postgraduates were part time and 68% of 910 students studying other undergraduate courses were part time.

### ***Top 5 EU countries over time for London***

The Top 5 countries accounted for 49% of all EU students in London: Italy increasing over past 5 years; Greece and Ireland decreasing; Germany and France little change.



### ***Tariff bands of HEIs and numbers of EU students in London***

The five high tariff entry HEIs in London have 39% of all EU PGs, as well as 34% of all First degree and Other UG students.

<b>Tariff band/type of HEI</b>	<b>%PG (n=14,780)</b>	<b>%First/Other UG (n=18,890)</b>
High	39.4%	33.6%
Medium	19.8%	23.1%
Low	10.4%	24.5%
Other specialists	21.5%	6.9%
Creative specialists	8.9%	11.9%
	100.0%	100.0%

### ***Top seven subjects for EU students in London, 2014/15***

#### ***First degree level***

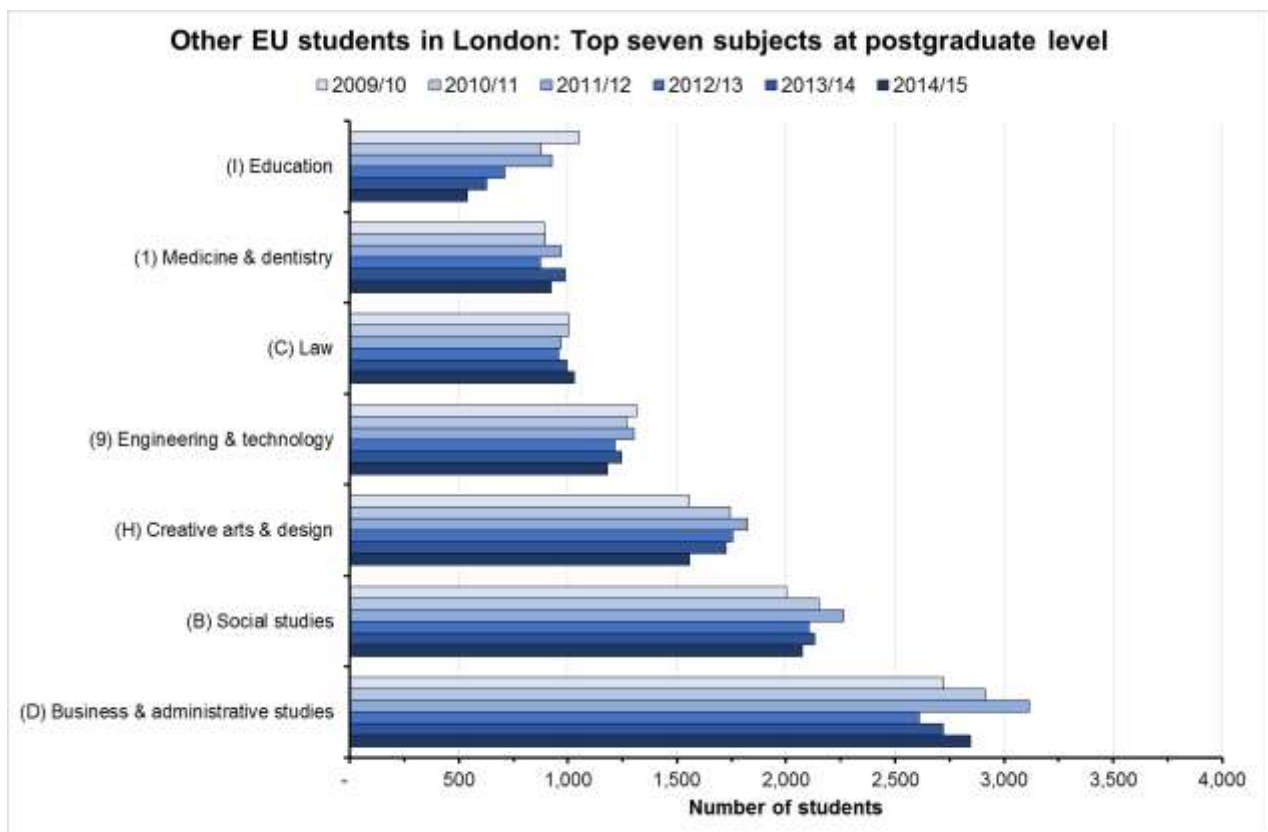
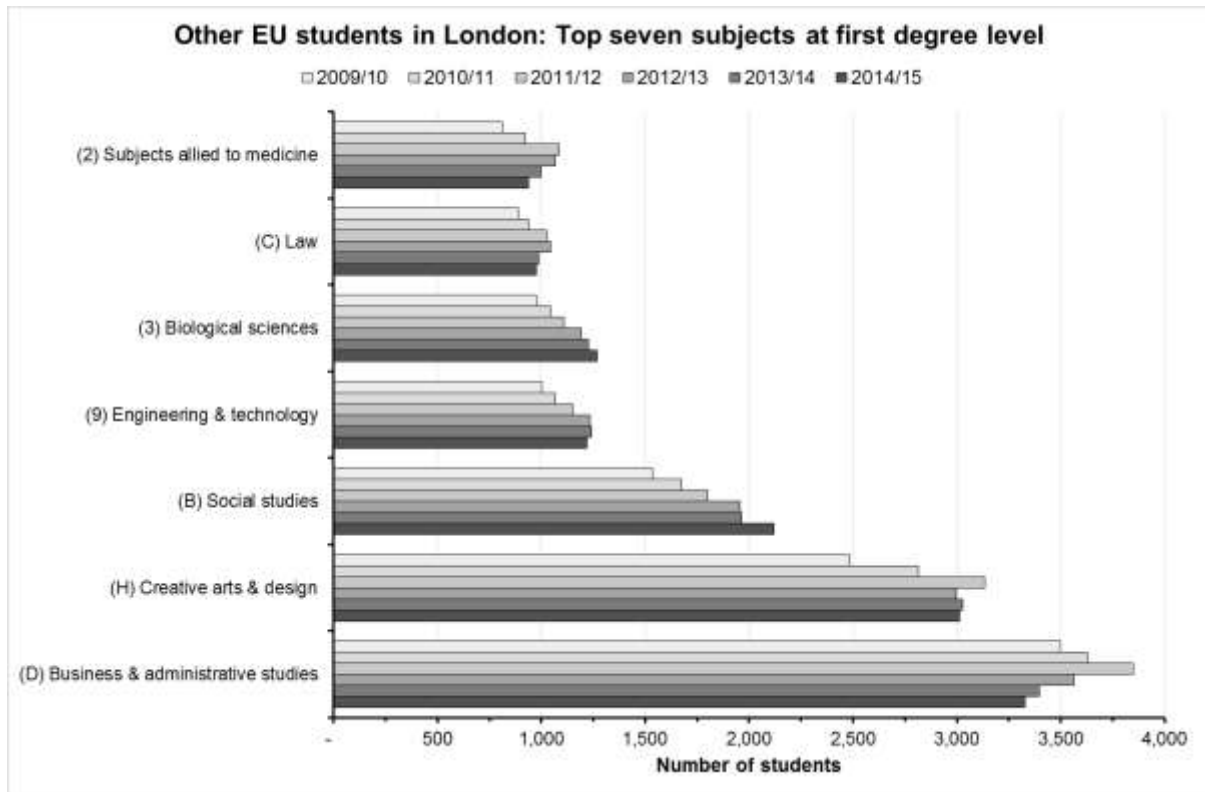
Top 7 subjects account for 76% of all EU First degree students

<b>Subject area</b>	<b>%First</b>
(D) Business & administrative studies	23.5%
(H) Creative arts & design	16.3%
(9) Engineering & technology	11.2%
(B) Social studies	11.1%
(8) Computer science	3.7%
(C) Law	6.0%
(2) Subjects allied to medicine	4.1%

#### ***PG level***

Top 7 accounts for 69% of EU PGs in London

<b>Subject area</b>	<b>%PG</b>
(D) Business & administrative studies	19.3%
(B) Social studies	14.0%
(H) Creative arts & design	10.5%
(9) Engineering & technology	8.0%
(C) Law	7.0%
(1) Medicine & dentistry	6.2%
(I) Education	3.6%

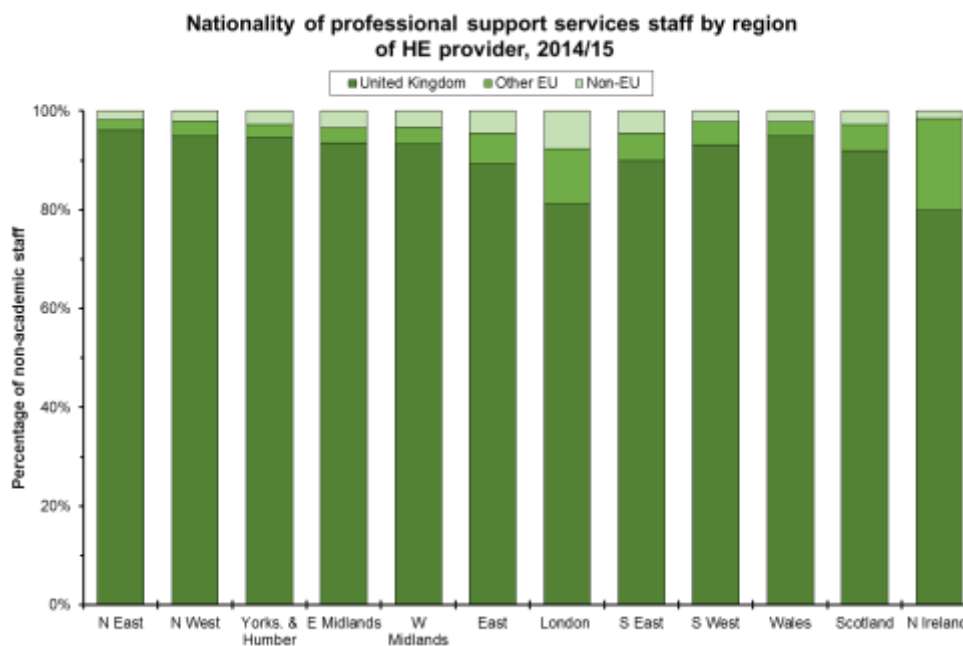
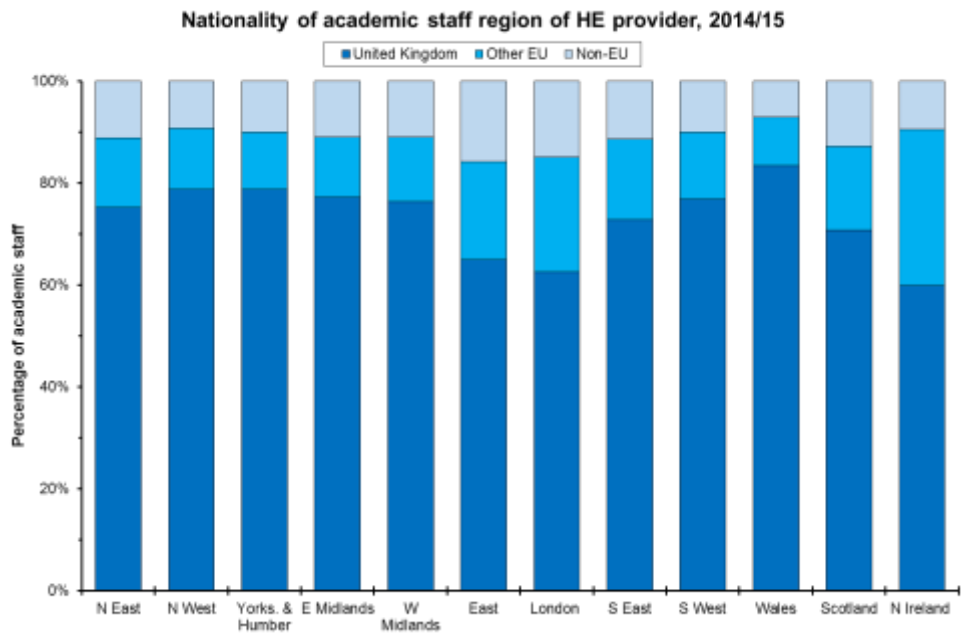


## EU staff in London in 2014/15

### Overall numbers

In 2014/15 there were 70,415 members of staff employed in the 39 London HEIs, and 12,190 (17%) were EU nationals (excluding the UK).

EU nationals formed 22% of academic staff and 11% of non-academic staff in London.



### **Academic cost centres**

In 2014/15 academic cost centres where academic staff in London made up > 33% of the relevant UK total were Clinical medicine, Anthropology & development studies, and Music, dance, drama & performing arts.

Clinical dentistry, Chemical engineering, Politics & international studies, and Art & Design each had >25% of UK academic staff in London.

The proportions of EU and Non-EU nationals for these seven cost centres in London are summarised below:

<b>Cost centre</b>	<b>Academic staff</b>	<b>% Other EU</b>	<b>% Non-EU</b>
Clinical medicine	7,160	25.5%	12.8%
Anthropology & development	335	23.3%	29.3%
Music, dance, drama & performing arts	2,850	10.5%	8.0%
Clinical dentistry	480	16.5%	12.1%
Chemical engineering	285	34.4%	31.0%
Politics & international studies	855	28.3%	19.4%
Art & design	1,785	13.1%	7.1%
Nursing & allied healthcare	1,245	7.8%	6.3%

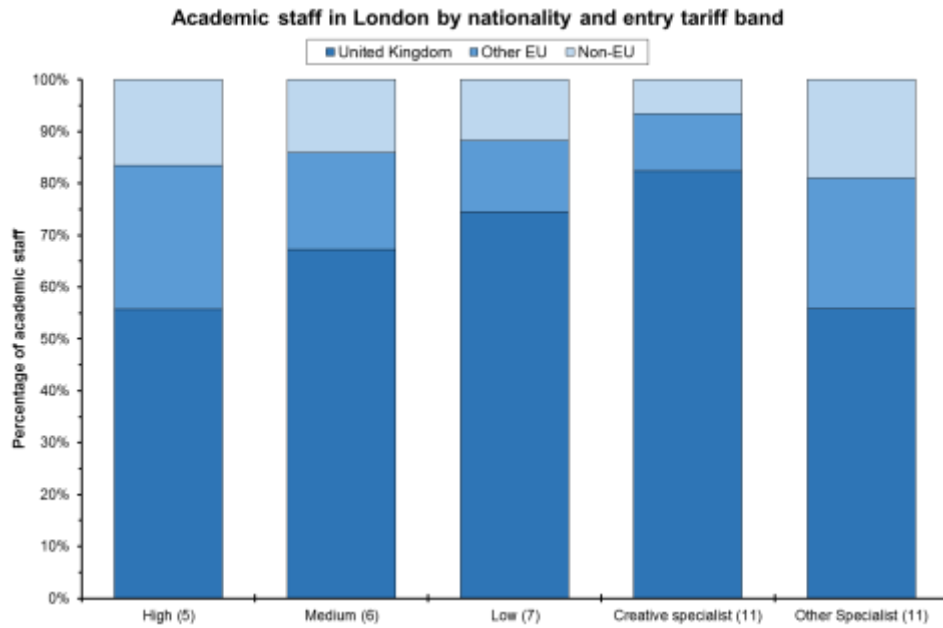
Hence cost centres for Clinical medicine, Anthropology & development, Chemical engineering and Politics & international studies have high 'exposure' with regards to EU (and Non-EU) academic staff.

### **EU staff by HEI tariff bands**

EU staff comprised 28% of 17,300 academic staff at the five high student entry tariff HEIs in London and 25% of 5,950 academic staff at 11 non-arts specialist HEIs (Figure).

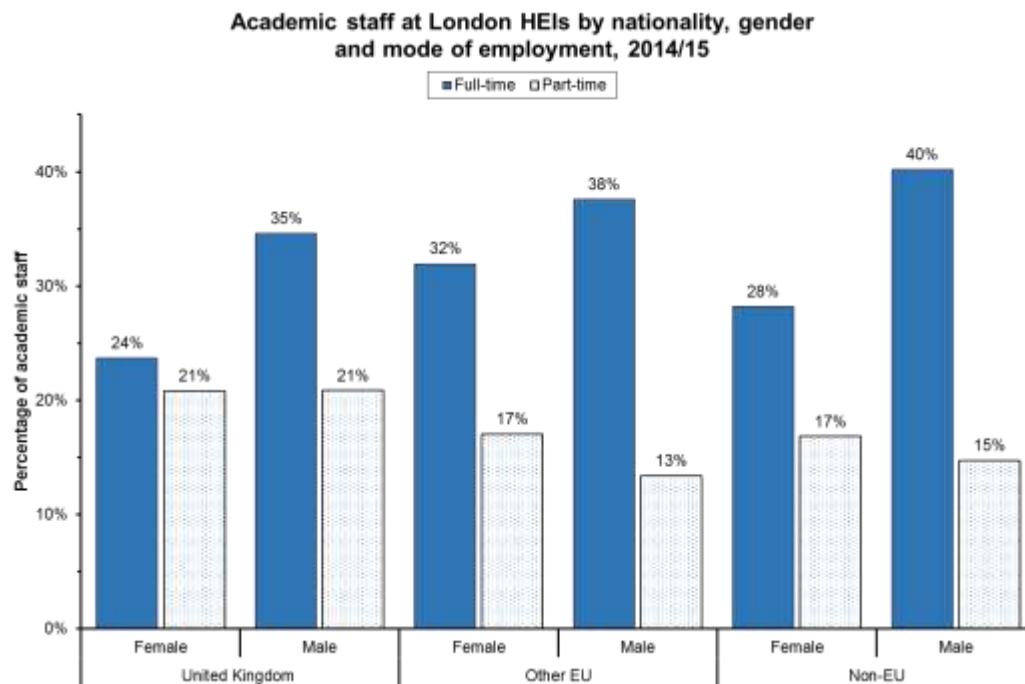
#### **Other HEIs for comparison:**

Medium (6)	6,280	19%
Low (7)	5,715	14%
Creative specialist (11)	3,210	11%



**Full- and part-time contracts**

EU academic staff are less likely to work under part-time contracts (Figure).



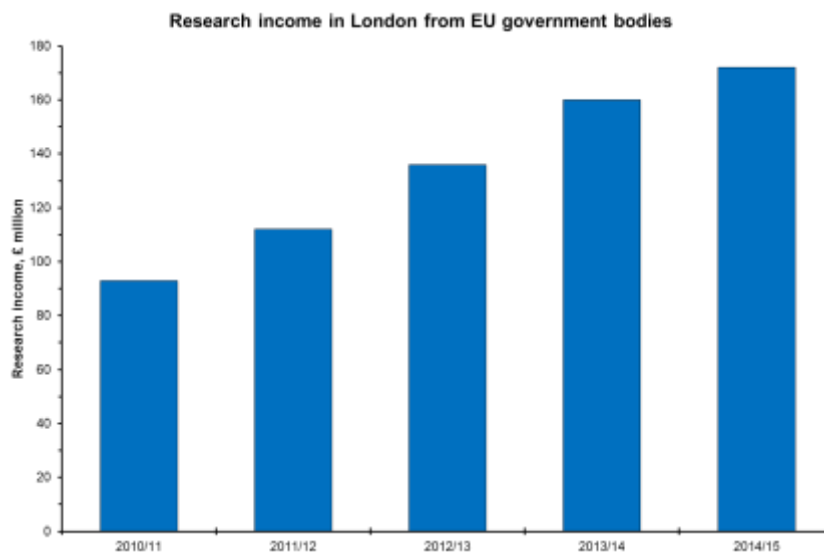
## Research grants and contracts from EU sources

In 2014/15 London HEIs obtained a total of £208 million in research income from EU sources, which formed 14% of total income from research grants and contracts.

### Comparisons of EU-related research income for London and the UK

	£ THOUSANDS						
Row Labels	EU government bodies	EU-based charities (open competitive process)	EU industry, commerce and public corporations	EU other	EU total	Total Research Grants and contracts	Total income (1415_table_1)
LONDON	171,875	4,790	21,107	9,967	207,739	1,485,221	7,022,999
TOTAL UK	724,996	9,132	65,584	36,420	836,132	5,912,016	33,198,672
<b>LONDON AS % OF UK</b>	<b>23.7%</b>	<b>52.5%</b>	<b>32.2%</b>	<b>27.4%</b>	<b>24.8%</b>	<b>25.1%</b>	<b>21.2%</b>

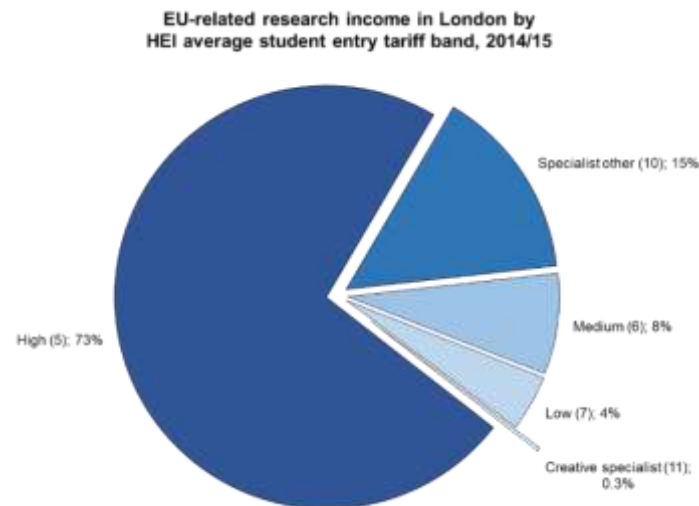
Funding from EU government bodies has increased steadily from £93 million in 2010/11 to £172 million in 2014/15.





### ***HEI tariff bands and EU income***

Over 70% of total research income from EU sources was obtained by five London HEIs with high student entry tariff bands.

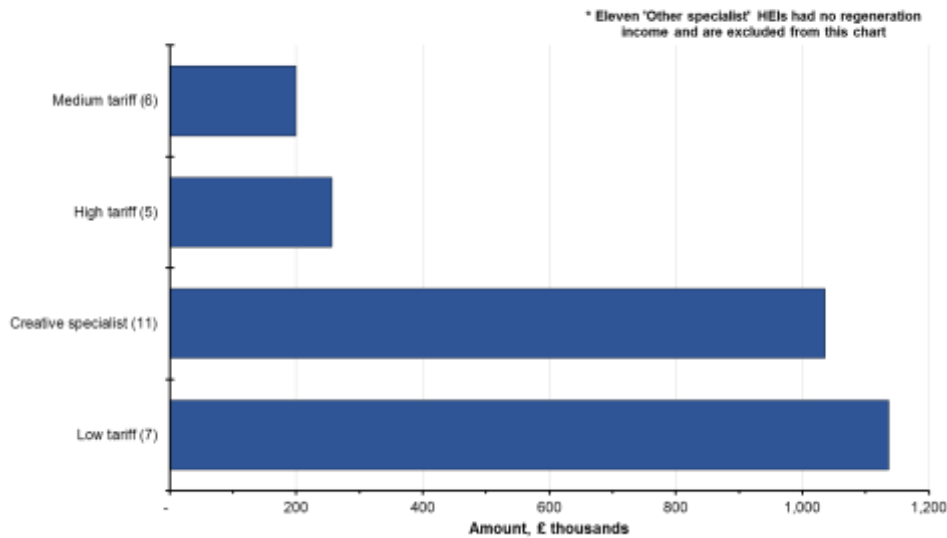


### **Regeneration funding from EU sources**

The European Regional Development Fund (ERDF) and the European Social Fund (ESF) are two of the five EU structural and investment funds. The ESF is now managed by the London Enterprise Panel and no ESF grants were received by any London HEIs in 2014/15

London HEIs received £2.6 million from the ERDF in 2014/15, the total increasing slightly from £1.5 million in 2011/12 and £1.9 million in 2012/13. ERDF grants were largely won by creative specialist and low tariff HEIs.

**ERDF income for London HEIs grouped by average student entry tariff bands\*, 2014/15**



### Economic impact of EU research funding

	Direct University output attributable to EU Research Funding (£million)	Secondary Impact on Region/Nation (£million)	Total Impact on Region/Nation (£million) ( Direct Plus Secondary)	Impact on Rest of UK (£million)	Total Impact on UK (£million)
London	204,184	183,820	388,004	62,010	450,014

Source: Appendix 3 in 'Economic impact on the UK of EU research funding to UK universities'. Report to Universities UK, May 2016. Ursula Kelly, Viewforth Consulting Ltd.

- Employment attributable to EU research funding: 4,300 (90% in London) [Source: Table 8, *ibid.*];
- GVA impact: £264.4 million (89% in London) [Table 9, *ibid.*].